

November 16, 2023

To,
National Stock Exchange of India Limited
The Listing Department
Exchange Plaza, C-1, Block G,
BandraKurla Complex, Bandra (East),
Mumbai-400051 (Maharashtra)

NSE SYMBOL: QUICK TOUCH

ISIN: INEOK4D01020

SUB: OUTCOME OF BOARD MEETING UNDER REGULATION 30 OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATION, 2015

Dear Sir / Madam,

Pursuant to the Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Company at its meeting held on Thursday, November, 2023 at 5.00 P.M and concluded at 07:00 P.M. at the Registered Office of the Company, has considered and approved the following businesses:-

1. Preferential issue of warrants:

To issue upto 1,10,00,000 (One Crore and Ten Lakhs) warrants each convertible into, or exchangeable for, 1 (one) fully paid up equity share of the Company, having a face value of INR 10/- (Rupee Ten only) within the period of 18 (eighteen months) in accordance with the applicable laws ("Warrants") at an issue price of 196.17/- (Rupees One Ninety Six and Seventeen Paise only) each payable in cash aggregating amount of up to 215,78,70,000 (Rupees Two Hundred Fifteen Crores Seventy Eight Lakhs Seventy Thousand Only) to the Promoter/ Promoter Group of the Company and certain identified non promoter persons / entity (as listed in **Annexure I** herein) by way of preferential issue in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ("Act") read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (LODR) Regulations, 2015 and such other acts / rules / regulations as may be applicable and subject to necessary approval of the members of the Company and other regulatory authorities, as maybe applicable ("Warrants Issue"). Upon issue of Warrants in accordance herewith, an amount equivalent to 25% (twenty five per cent) of the total issue size shall be called upfront from the proposed allottees.

Details relating to issue of warrants as required under Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI circular dated September 9, 2015, bearing reference no. CIR/CFD/CMD/4/2015 ("SEBI Circular"), are provided in **Annexure II**.



2. Convening an Extra Ordinary General Meeting of the Company

Decided to hold an Extraordinary General Meeting ("EGM") of the members of the Company on Friday, December 15, 2023 at 1:00 p.m. (IST) through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM") to seek the approval of the shareholders of the Company and approved draft notice of the EGM, appointment of Scrutinizer and matters related thereto. The notice of the said EGM will be sent separately to the Stock Exchange(s) and to the Members of the Company and will also be available on the Company's website at www.quicktouch.co.in and on the website of the stock exchange(s) i.e. National Stock Exchange of India Limited at www.nseindia.com, in due course.

3. Modification of 'QT - Employees Stock Option Plan 2023' ("ESOP 2023"/ "Plan")

The modification with respect to the ESOP Policy of the company. These changes have been designed to better align with our company's evolving goals and industry best practices. Concurrently, corresponding adjustments have been made to our policy to complement and support these revisions effectively.

The essence of these modifications lies in enhancing our employees' incentives, fostering a more robust alignment with our strategic direction, and ensuring compliance with pertinent regulatory frameworks. We believe these changes will significantly contribute to our employees' engagement, retention, and motivation while supporting the overall growth and success of Quicktouch Technologies Limited.

4. To Grant Employee Stock Options equal to or more than 1% of the issued capital of the Company to the identified employees under QT - Employee Stock Option Plan 2023.

You are requested to take on record the above information.

Thanking you,

Yours faithfully,

For Quicktouch Technologies Limited

Kajal Goel
Company Secretary
M. No. 66838

ANNEXURE I

The names of the proposed allottees of Warrants, to be allotted on preferential basis:

Sl. No.	Names	Maximum No. of warrants to be issued
A.	Promoters/Promoter Group :	
1	Ram Gopal Jindal	10,00,000
2	Madhu	10,00,000
3	Gaurav Jindal	10,00,000
Total (A)		30,00,000
B.	Non- Promoters, Public	
1	Aryadeep Tie Up Pvt Ltd	4,50,000
2	Kiwi Dealcom Pvt Ltd	4,50,000
3	Ayodhya Vincom Pvt Ltd	4,50,000
4	Pearl Dealers Pvt Ltd	4,50,000
5	AG Dynamic Funds Limited	8,00,000
6	Forbes EMF	8,00,000
7	Minerva Ventures Fund	8,00,000
8	Nextpack Ltd	8,00,000
9	Gaurav Agarwal HUF	10,00,000
10	Pooja Agarwal	10,00,000
11	Sandeep Dhanuka	10,00,000
Total (B)		80,00,000
Total (A+B)		1,10,00,000



ANNEXURE II

[The details relating to issuance of warrants as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular dated September 9, 2015 are as under:]

Sr.No.	Particular	Disclosure
1	Type of securities proposed to be issued	Warrants convertible into equal number of Equity Shares
2	Type of issuance	Preferential Issue of Warrants in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made there
3	Total number of securities allotted or the total amount for which the securities are issued (approximately)	Issue of upto 11,000,000 warrants convertible into equity share having face value of Rs. 10/- each at a price of 196.17/- (Rupees One Ninety Six and Seventeen Paise only) each (including the warrant subscription price and the warrant exercise price) aggregating upto 2,157,870,000 (Rupees Two Hundred Fifteen Crores Seventy Eight Lakhs Seventy Thousand Only) The price of the warrants has been determined in accordance with the ICDR Regulations. The preferential issue will be undertaken for cash consideration. The price of the warrants and the number of Equity Shares to be allotted on conversion of warrants shall be subject to appropriate adjustments as permitted under applicable laws.
4	Names of the Investor	As per Annexure I
5	Number of Investors	14 (Fourteen)
6	Issue of price	At a price of 196.17/- (Rupees One Ninety Six and Seventeen Paise only) each
7	In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	In case Warrants are allotted, each Warrant would be convertible into 1 Equity Share and the rights attached to Warrants can be exercised at any time, within a period of 18 months from the date of allotment of Warrants.
8	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable